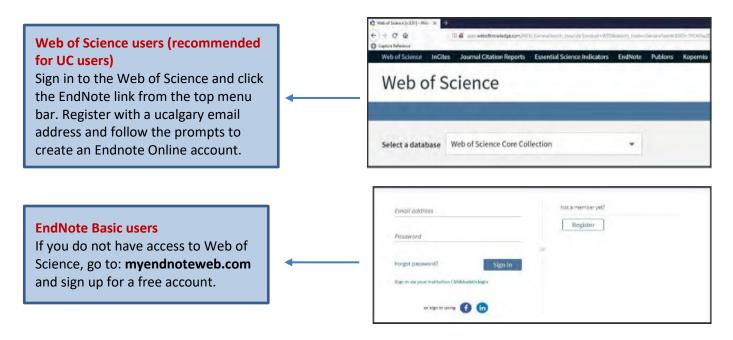
Libraries and Cultural Resources



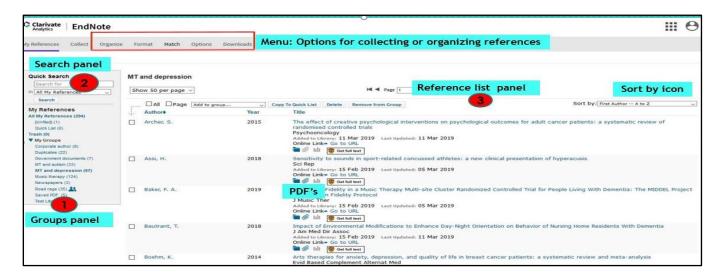
Health Sciences Library, University of Calgary 3330 Hospital Drive NW, Calgary T2N 4N1 403.220.6855 | hslibr@ucalgary.ca https://library.ucalgary.ca/guides/hsl/citationmanagementtools

ENDNOTE ONLINE (free version) QUICK GUIDE

Create your EndNote Online account:



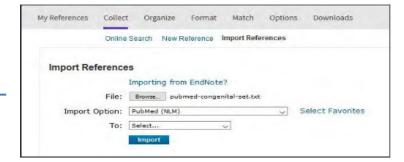
Navigate the EndNote Online interface:



- Search Panel: Quickly search your references
- My References Panel: Navigate your organized groups
- Reference List panel: Displays a list of references in selected group (with UofC Get full text link)

Importing References:

EndNote Online is capable of importing references saved in consistently tagged plain-text format. Below are set of instructions for importing from various databases.



PUBMED:

- 1. Search and select each reference needed. Select **Send To** in the top right.
- 2. Select Citation manager and choose Create File.
- 3. Select **Save File** (selected references are saved as .**nbib** files)
- 4. Within Endnote Web select Collect > Import References
- 5. Locate the saved file from step 3 and choose Import Option: PubMed (NLM) > Import

MEDLINE:

- 1. Search and select each reference needed. Select **Export** from the results menu bar.
- 2. Choose Endnote from the Export To menu and select Complete Reference. Click Export.
- 3. Select **Save File**(selected references are saved as .cgi files)
- 4. Within Endnote Online select Collect > Import References
- 1. Locate the saved file from step 3 and under Import Option: choose Medline OvidSP > Import

CINAHL (one of the many EBSCO databases UofC subscribes to):

- 1. Search and then click **Add to Folder (blue folder icon)** for each reference needed.
- 2. Go to Folder from the top menu or the right hand column.
- 3. Select references for export and then choose **Export**.
- 4. Choose Direct Export in RIS Format. Select Save.
- 5. Within Endnote Online select Collect > Import References
- 6. Locate the saved file from step 4 and choose Import Option: RefMan RIS > Import

GOOGLE SCHOLAR:

- 1. In Google Scholar, first go to **Settings** > under Bibliography Manager, choose **Show links to import** citation into > choose **Refman** > click **Save**
- 2. Go back to Google Scholar search page > select a reference by clicking Import into Refman
- 3. Select **Save File** (selected reference is saved as .ris file)
- 4. Within Endnote Online select Collect > Import References
- 5. Locate the saved file from step 3 and choose Import Option: RefMan RIS > Import
- Import multiple references by clicking on the star icon at the bottom of each reference. A gmail
 account is required to do this. After selecting references, go to the My Library icon > choose Import
 Option: RefMan RIS > Import

Capture Reference Feature:

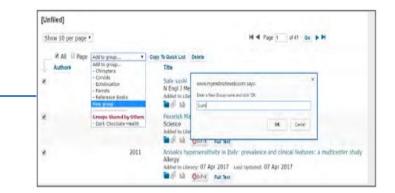
Use the **Capture Reference** feature for online resources that do not have options for direct export. Capture Reference scans the bibliographic information presented on a Webpage and creates a reference for you to save to a new or existing group.



Organize and Share your references:

Create Groups

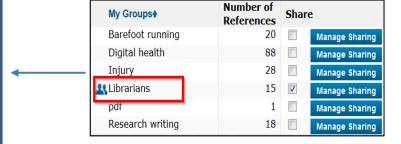
Organize references in a way that works for you. Select the references you want to group. Click on **Add Group** from the drop-down menu and select **New Group**. Give it a name and click OK.



Share references with other EndNote Online users

Use the Manage My Groups link under the Organize tab. Click the Manage Sharing button next to the group you'd like to share. Enter the email addresses of the people with whom you'd like to share. Choose whether to give your colleagues Read-only access, or Read & Write access. Click Apply.

- Read-only access allows designated users to view references, use them in Word documents, or copy them to their own library.
- Read & Write access allows the designated user to do everything allowed with read-only access, as well as editing, adding, or deleting.





Understanding icons:

Groups that you are sharing with others display the **Share** icon. When another user shares a group with you, it appears under **Groups Shared by Others**.

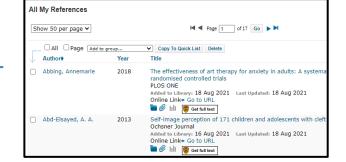
Manage Duplicate References:

To identify and eliminate duplicates, use the Find Duplicates link under the Organize tab. Endnote compares the Author, Year, Title, and Reference Type fields when identifying duplicates



Find Full Text:

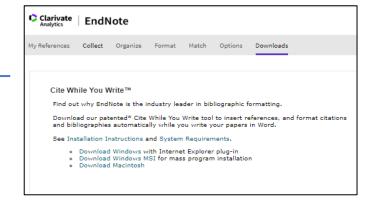
To get PDF content for references, click on the 'Get Full Text' icon. EndNote will connect to the library licensed resources and download the pdf as an attachment (blue paper clip ion)



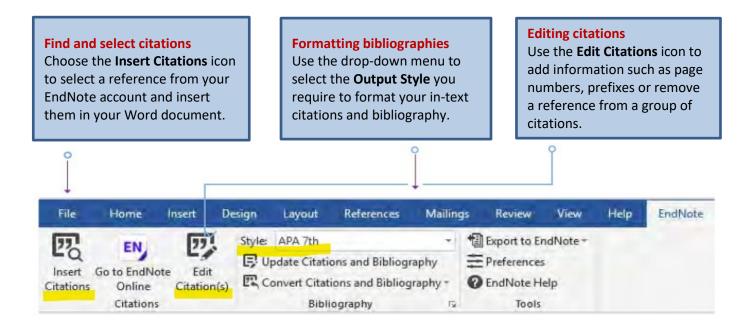
Use Cite-While-You-Write:

Download the **Cite-While-You-Write** plug-in to insert references and format citations and bibliographies automatically when working with documents in MS Word.

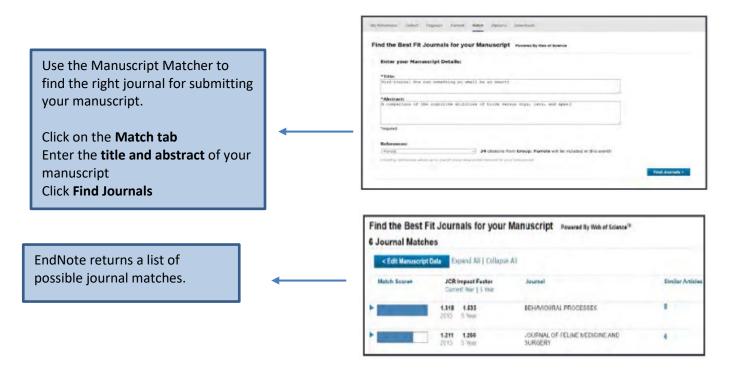
Download the Cite-While-You-Write plug-in according to your system requirements. Note: If you are an Endnote desktop user, do not install the plug-in as it is automatically installed.



Within Word go to the **EndNote tab** > go to **Preferences** > **Application** tab > select **Endnote Online.** You may be prompted to enter your Endnote Online **login**



Manuscript Matcher:



Further Help:

Health Sciences Library

- EndNote Research Guide: Citing and Writing in the Health Sciences
- EndNote Instructor: Lourdes Yturzaeta: lyturzae@ucalgary.ca | Phone: 403-220-5573

EndNote Online webpage:

- Endnote Online <u>Tutorials</u>
- EndNote Technical Support